



**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS  
DATED MARCH 18, 2021 (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.**

**BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM**

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of RHP dated March 18, 2021, filed with the Registrar of Companies, Karnataka located at Bengaluru (the "RoC") (if I am/we are in India) or the preliminary international wrap together with the RHP (the "Preliminary Offering Memorandum") (if I am/we are outside India), General Information Document for Investing in Public Offers ("GID") and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Offer upto my/our Bids for maximum number of Equity Shares at or above the Offer Price, to be discovered through the Book Building Process. I/we hereby confirm that I am/we are eligible person(s) to invest in the Offer in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID (in case of RIBs using UPI Mechanism) as mentioned in the Bid Cum Application Form, as the case may be. I/we agree to accept the Equity Shares Bid for, or such lesser number may be Allotted to me/us subject to the terms of the RHP (if I am/we are in India), Preliminary Offering Memorandum (if I am/we are outside India), Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/we undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/we acknowledge that in case of QIB Bidders, only (i) the SCSBs (for Bids other than the Bids by Anchor Investors) and (ii) the Book Running Lead Managers (the "BRLMs") and their affiliated Syndicate Member (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/we authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of this Offer. I/we confirm that I/we have read the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India) and that my/our investment decision is based solely on the RHP or the Preliminary Offering Memorandum, as applicable.

**I/WE CONFIRM THAT:** I/we and any person I/we represent or the accounts on whose behalf I/we are purchasing the Equity Shares confirm that I am/we are, or at any time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares. I/we and any person we represent or the accounts on whose behalf we are purchasing the Equity Shares confirm that (A) if outside of India, have received a copy of the Preliminary Offering Memorandum and that my/our investment decision is based solely on the Preliminary Offering Memorandum; (B) I/we understand that the Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction and hereby represent and warrant that my/our Bid is in compliance with the laws applicable to me/us and that the sale and delivery of any Equity Shares to me/us will be in compliance with all applicable laws; and (C) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate. I/we and any person we represent or the accounts on whose behalf we are purchasing the Equity Shares confirm that I/we (A) am/we are outside the United States and am/we are purchasing the Equity Shares in an "offshore transaction" as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "Securities Act") and pursuant to the applicable laws of the jurisdictions where those offers and sales are made, and have read and agree to the representations, warranties and agreements contained in the sections "Transfer Restrictions" and "Distribution and Solicitation Restrictions" of the Preliminary Offering Memorandum and "Other Regulatory and Statutory Disclosures" and "Offer Procedure" of the RHP; (B) understand that the Equity Shares are being offered in a transaction not involving any public offering in the United States; and (C) understand that the Equity Shares have not been and will not be registered under the Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

**FOR QIB BIDDERS:** I/we confirm that the Bid size/maximum Equity Shares applied for by me/us do not exceed the relevant regulatory approvals/limits. I am/We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

**Further:** 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP, I/we authorise (a) the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at the Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Offer, including uploading my/our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Offer Account on receipt of instruction from Registrar to the Offer or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Offer or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB/Registrar to the Offer shall reject the application. 3) I/we hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/we hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCI / Registrar to the Offer for collecting, storing and usage validating my/our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/we acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Offer. I am/We are not an OCB. For further details, see "Offer Procedure" and "Restrictions on Foreign Ownership of Indian Securities" on pages 522 and 541 respectively of the RHP.

**INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM**

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'indication to make an Offer' during the Bid/Offer period by a Bidder and not 'an Offer'.
  - The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim and any other category of Bidders including without limitation, multilateral/bilateral institution, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above.
  - Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Offer will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Offer or RTAs/CDPs or the SCSBs nor the Company nor the Selling Shareholders shall have any responsibility and undertake any liability for the same.
  - Bid Lot and Price Band:** The face value of Equity Shares is ₹ 5 each. The Price Band and minimum Bid Lot size, will be decided by the Company and Tamara Private Limited ("TPL"), in consultation with the BRLMs, and will be advertised in all editions of Financial Express (a widely circulated English national daily newspaper) and all editions of Jansatta (a widely circulated Hindi national daily newspaper) and Bengaluru edition of Hosadigantha (Kannada being the regional language of Karnataka where the Registered and Corporate Office is located), at least two (2) Working Days prior to the Bid/Offer Opening Date, with the relevant financial ratios calculated at the Floor Price and at the Cap Price and will be made available to the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges") for the purpose of uploading on their websites in accordance with SEBI ICDR Regulations. In case of revision of the Price Band, the Bid/Offer Period will be extended for at least three (3) additional Working Days after revision of Price Band subject to the Bid/Offer Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the changes on the websites of the BRLMs and on the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank.
  - Maximum and Minimum Bid Size:** In case of Retail Individual Bidders, such number of Equity Shares in multiples of the minimum Bid Lot such that the Bid Amount does not exceed ₹ 200,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Offer Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 200,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP or Preliminary Offering Memorandum.
  - Please tick Category as applicable to ensure proper upload of Bid in Stock Exchange system.
  - Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
  - Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRI bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of Retail Individual Investors Bidding through the UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding centers. In accordance with applicable law and UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
  - Please note that application made using third party UPI ID or third party ASBA Bank A/c. are liable to be rejected.
    - QIBs and Non-Institutional Investors cannot use UPI Mechanism to apply.
    - For Retail Individual Bidders applying using UPI.**
      - Please ensure that your Bank is offering UPI facility for Public Offers.
      - Please mention UPI ID clearly in CAPITAL LETTERS only.
      - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=43) respectively, as updated from time to time.
      - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
      - UPI ID cannot exceed 45 characters.
      - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
      - Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 522 of the RHP.
  - Only the First Bidder is required to sign the Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
  - Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
  - The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected.
  - The Equity Shares have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.
- You may be sent the RHP (if you are in India) or the Preliminary Offering Memorandum (if you are outside India) either in physical form or electronic form or both. You shall not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanies in them.
- Note :** Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLMs and the Stock Exchanges.

TEAR HERE

	COMPANY CONTACT DETAILS	REGISTRAR TO THE OFFER CONTACT DETAILS
<ul style="list-style-type: none"><li>In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Offer.</li><li>In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.</li><li>In case of queries related to upload of Bids submitted to the relevant members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.</li><li>For UPI related queries, investors can contact NPCI at the toll free number:- 18001201740 and Mail Id:- ipo.upi@npci.org.in.</li></ul>	<b>BARBEQUE-NATION HOSPITALITY LIMITED</b> <b>Registered and Corporate Office:</b> Sy. No. 62, Site No.13, 6th Cross, N.S. Palya, BTM Layout, Bengaluru - 560 076, Karnataka, India <b>Contact Person:</b> Nagamani CY, Company Secretary and Compliance Officer; Tel: +91 80 4511 3000; <b>E-mail:</b> compliance@barbequeanation.com; <b>Website:</b> www.barbequeanation.com; <b>Corporate Identity Number:</b> U55101KA2006PLC073031	<b>Link Intime India Private Limited</b> C-101, 1st floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083 <b>Tel:</b> +91 22 4918 6200 <b>E-mail:</b> bnhl.ipo@linkintime.co.in <b>Investor grievance email:</b> bnhl.ipo@linkintime.co.in <b>Website:</b> www.linkintime.co.in <b>Contact Person:</b> Shanti Gopalkrishnan <b>SEBI Registration No:</b> INR000004058

## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

This is an abridged prospectus containing salient features of the red herring prospectus dated March 18, 2021 (the “RHP” or “Red Herring Prospectus”). You are encouraged to read greater details available in the RHP. Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

**THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID CUM APPLICATION FORM ALONGWITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**

Please ensure that you have read the RHP, this abridged prospectus (“Abridged Prospectus”) and the general information document for investing in public offers (“GID”) undertaken through the Book Building Process before applying in the Offer (as defined below). You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the Stock Exchanges (as defined below), Members of the Syndicate, Registered Brokers, Collecting Depository Participants (“CDPs”), Registrar to the Offer, Registrar and Share Transfer Agents (“RTAs”), Bankers to the Offer, or Self Certified Syndicate Banks (“SCSBs”). You may also download the RHP from the websites of the Securities and Exchange Board of India (“SEBI”) at [www.sebi.gov.in](http://www.sebi.gov.in), the Stock Exchanges where the Equity Shares (as defined below) are proposed to be listed, i.e., BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) and together with BSE, the “Stock Exchanges” at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com); respectively and the Book Running Lead Managers (“BRLMs”) at [www.iiflcap.com](http://www.iiflcap.com), [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.ambit.co](http://www.ambit.co) and [www.sbicans.com](http://www.sbicans.com). This Abridged Prospectus may only be accessed by investors outside of India that have read the Preliminary Offering Memorandum of the Company, a copy of which is available to eligible investors from the BRLMs.



## BARBEQUE-NATION HOSPITALITY LIMITED

Our Company was originally incorporated as Sanchi Hotels Private Limited on October 13, 2006 at Indore, Madhya Pradesh as a private limited company under the Companies Act, 1956. Subsequently, the name of our Company was changed to Barbeque-Nation Hospitality Private Limited and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Madhya Pradesh and Chhattisgarh, located at Gwalior on February 18, 2008. Thereafter our Company was converted into a public limited company and the name of our Company was changed to Barbeque-Nation Hospitality Limited and a fresh certificate of incorporation consequent upon change of name on conversion to a public limited company was issued by the Registrar of Companies, Madhya Pradesh and Chhattisgarh, located at Gwalior on March 4, 2008. Subsequently the registered office of our Company was changed from Indore, Madhya Pradesh to Bengaluru, Karnataka, pursuant to certificate of registration of regional director order for change of state issued by the Registrar of Companies, Karnataka located at Bengaluru (“RoC”) on January 15, 2014 with effect from December 16, 2013. For details of change in the name and registered office of our Company, see “History and Certain Corporate Matters” on page 224 of the RHP.

**Registered and Corporate Office:** Sy. No. 62, Site No.13, 6<sup>th</sup> Cross, N.S. Palya, BTM Layout, Bengaluru – 560 076, Karnataka, India  
**Contact Person:** Nagamani CY, Company Secretary and Compliance Officer; Tel: +91 80 4511 3000; E-mail: [compliance@barbequenation.com](mailto:compliance@barbequenation.com)  
**Website:** [www.barbequenation.com](http://www.barbequenation.com); **Corporate Identity Number:** U55101KA2006PLC073031

### OUR PROMOTERS: SAYAJI HOTELS LIMITED, SAYAJI HOUSEKEEPING SERVICES LIMITED, KAYUM DHANANI, RAOOF DHANANI AND SUCHITRA DHANANI

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH (“EQUITY SHARES”) OF BARBEQUE-NATION HOSPITALITY LIMITED (“COMPANY” OR “ISSUER”) FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) (THE “OFFER PRICE”) AGGREGATING UP TO ₹[●] MILLION COMPRISING A FRESH ISSUE OF [●] EQUITY SHARES AGGREGATING UP TO ₹1,800 MILLION (“FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 1,018,288 EQUITY SHARES BY SAYAJI HOUSEKEEPING SERVICES LIMITED, 339,430 EQUITY SHARES BY AZHAR DHANANI, 339,430 EQUITY SHARES BY SADIYA DHANANI, 339,430 EQUITY SHARES BY SANYA DHANANI, 3,323,106 EQUITY SHARES BY TAMARA PRIVATE LIMITED (“TPL”), 71,186 EQUITY SHARES BY AAJV INVESTMENT TRUST AND 26,600 EQUITY SHARES BY MENU PRIVATE LIMITED (SAYAJI HOUSEKEEPING SERVICES LIMITED, AZHAR DHANANI, SADIYA DHANANI, SANYA DHANANI, TAMARA PRIVATE LIMITED, AAJV INVESTMENT TRUST AND MENU PRIVATE LIMITED SHALL BE COLLECTIVELY REFERRED TO AS THE “SELLING SHAREHOLDERS”) AGGREGATING UP TO 5,457,470 EQUITY SHARES (THE “OFFERED SHARES”) AGGREGATING UP TO ₹[●] MILLION (“OFFER FOR SALE” AND TOGETHER WITH THE FRESH ISSUE, THE “OFFER”). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹20 MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREIN) NOT EXCEEDING [●]% OF OUR POST-OFFER PAID UP EQUITY SHARE CAPITAL (THE “EMPLOYEE RESERVATION PORTION”). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY AND TPL HAVE COMPLETED A PRE-IPO PLACEMENT OF 5,951,132 EQUITY SHARES FOR CASH CONSIDERATION AGGREGATING TO ₹1,499.69 MILLION. AS A CONSEQUENCE, THE AMOUNT RAISED IN THE PRE-IPO PLACEMENT HAS BEEN REDUCED FROM THE FRESH ISSUE, SUBJECT TO THE MINIMUM OFFER OF [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL BEING OFFERED TO THE PUBLIC. ACCORDINGLY, THE SIZE OF THE FRESH ISSUE OF UP TO ₹2,750 MILLION, WHICH THE COMPANY INCREASED TO ₹3,299.69 MILLION IN ACCORDANCE WITH SCHEDULE XVI(2)(A)(iii) OF THE SEBI ICDR REGULATIONS, HAS BEEN REDUCED TO ₹1,800 MILLION PURSUANT TO THE PRE-IPO PLACEMENT. THE FACE VALUE OF THE EQUITY SHARES IS ₹5 EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND TPL IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS (“BRLMs”), AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL NEWSPAPER, FINANCIAL EXPRESS, ALL EDITIONS OF THE HINDI NATIONAL NEWSPAPER, JANSATTA, AND THE BENGALURU EDITION OF THE KANNADA NEWSPAPER, HOSADIGANTHA (KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED (“BSE”) AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”, AND TOGETHER WITH BSE, THE “STOCK EXCHANGES”) FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and TPL, may in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks (“SCSBs”), other Designated Intermediaries and the Sponsor Bank, as applicable. The Equity Shares offered through this Red Herring Prospectus are proposed to be listed on BSE and NSE. Our Company has received ‘in-principle’ approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated March 9, 2020 and April 8, 2020, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be NSE.

### PROCEDURE

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the GID from the BRLMs or download it from the websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) or from the websites of the BRLMs at [www.iiflcap.com](http://www.iiflcap.com), [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.ambit.co](http://www.ambit.co) and [www.sbicans.com](http://www.sbicans.com).

### ELIGIBILITY FOR THE OFFER

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), as amended through the Book Building Process and in compliance with Regulation 6(2) of the SEBI ICDR Regulations. Whether the Company is compulsorily required to allot at least 75% of the Net Offer to Qualified Institutional Buyers – Yes

### INDICATIVE TIMELINE

<b>BID/ OFFER OPENS ON<sup>(1)</sup></b>	March 24, 2021 <sup>(1)</sup>	<b>Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account**</b>	On or about April 5, 2021
<b>BID/ OFFER CLOSING ON</b>	March 26, 2021	<b>Credit of Equity Shares to depository accounts of Allottees</b>	On or about April 6, 2021
<b>Finalisation of Basis of Allotment with the Designated Stock Exchange</b>	On or about April 1, 2021	<b>Commencement of trading of the Equity Shares on the Stock Exchanges</b>	On or about April 7, 2021

<sup>(1)</sup> Our Company and TPL may, in consultation with the BRLMs, consider participation by Anchor Investors. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date in accordance with the SEBI ICDR Regulations. \*\* In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding four Working Days from the Bid/ Offer Closing Date, the Bidder shall be compensated at a uniform rate of ₹100 per day for the entire duration of delay exceeding four Working Days from the Bid/Offer Closing Date by the intermediary responsible for causing such delay in unblocking. The BRLMs shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking.



**GENERAL RISKS**

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the Bidders is invited to the section titled "Risk Factors" on page 37 of the RHP and "Internal Risk Factors" on page 7 of this Abridged Prospectus.

**PRICE INFORMATION OF BRLMs**

Sr. No.	Issue Name	Name of the Merchant Banker	+/- % change in closing price*, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price*, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price*, [+/- % change in closing benchmark]- 180th calendar days from listing
1	Sterling and Wilson Solar Ltd	IIFL/SBICAP/ Axis	-21.88%, [-1.60%]	-48.63%, [+7.97%]	-64.78%, [+9.95%]
2	CSB Bank Ltd	IIFL/Axis	+8.36%, [+1.98%]	-12.18%, [-7.56%]	-36.95%, [-20.45%]
3	Ujjivan Small Finance Bank Limited*	IIFL	+41.08%, [+2.38%]	+10.27%, [-12.70%]	-16.62%, [-15.07%]
4	Equitas Small Finance Bank Ltd	IIFL	+5.45%, [+12.34%]	+19.55%, [16.84%]	N.A.
5	Mrs. Bectors Food Specialities Ltd**	IIFL/SBICAP	+37.69%, [+4.53%]	N.A.	N.A.
6	Antony Waste Handling Cell Limited	IIFL	-10.27%, [-2.74%]	N.A.	N.A.
7	MTAR Technologies Limited	IIFL	N.A.	N.A.	N.A.
8	SBI Cards and Payment Services Limited ***	Axis/SBICAP	-33.05%, [-2.21%]	-21.79%, [+8.43%]	+12.50%, [+24.65%]
9	Home First Finance Company India Limited	Axis	+4.98%, [+1.97%]	N.A.	N.A.
10	UTI Asset Management Company Limited	Axis/SBICAP	-10.43%, [+5.87%]	-0.60%, [+20.25%]	N.A.
11	Mazagon Dock Shipbuilders Limited	Axis	+18.90%, [+5.87%]	+52.90%, [+20.25%]	N.A.
12	Route Mobile Limited	Axis	+105.81%, [+5.74%]	+231.04%, [+22.31%]	N.A.
13	Rossari Biotech Limited	Axis	+87.25%, [+1.39%]	+86.59%, [+6.08%]	+100.79%, [+27.34%]
14	Chemcon Speciality Chemicals Limited	Ambit	+21.06%, [+1.97%]	+22.62%, [+22.03%]	N.A.
15	Railtel Corporation of India Limited	SBICAP	NA	NA	NA
16	Indian Railway Finance Corporation Ltd	SBICAP	-5.19% [+6.56%]	NA	NA
17	Angel Broking Limited	SBICAP	-2.32% [+2.70%]	10.01% [+21.86%]	NA
18	Indian Railway Catering and Tourism Corporation Ltd ^^	SBICAP	191.53% [+5.05%]	186.64% [+8.07%]	291.84% [-19.66%]

Source: www.nseindia.com

\* Ujjivan Small Finance Bank Limited - A discount of INR 2 per equity share was offered to Eligible Ujjivan Financial Services Limited Shareholders bidding in Ujjivan Financial Services Limited Shareholders Reservation Portion. \*\* Mrs. Bector Food Specialities Ltd - A discount of INR 15 per equity shares was offered to the eligible employees of the company bidding in the employee reservation portion. \*\*\*SBI Cards and Payment Services Limited-Offer Price was Rs. 680 per equity share to eligible Employees. ^^ Indian Railway Catering and Tourism Corporation Ltd - Price for retail individual bidders bidding in the retail portion and to eligible employees was Rs. 310.00 per equity share

**Notes:** a) Disclosures subject to recent 7 issues (initial public offerings) in current financial year and two preceding financial years managed by each BRLM with common issues disclosed once; b) The CNX NIFTY is considered as the Benchmark Index; c) 30th calendar day has been taken as listing date plus 29 calendar days; 90th calendar day has been taken as listing date plus 89 calendar days; 180th calendar day has been taken as listing date plus 179 calendar days; d) Wherever 30th / 90th / 180th calendar day from listing day is a holiday, the closing data of the previous trading day has been considered; e) Not Applicable - Period not completed. For further details, please refer to price information of past issues handled by BRLMs on pages 504, 505 and 506 of the RHP.

**BOOK RUNNING LEAD MANAGERS**

<b>IIFL Securities Limited</b> Tel: +91 22 4646 4600 E-mail: bnhl ipo@iiflcap.com Investor grievance e-mail: ig.ib@iiflcap.com	<b>Axis Capital Limited</b> Tel: +91 22 4325 2183 Email: bnhl.ipo@axiscap.in Investor grievance e-mail: complaints@axiscap.in	<b>Ambit Capital Private Limited</b> Tel: +91 22 6623 3000 Email: bnhl.ipo@ambit.com Investor grievance email: investor.grievance.acpl@ambit.com	<b>SBI Capital Markets Limited</b> Tel: +91 22 2217 8300 Email: bnhl.ipo@sbicaps.com Investor grievance e-mail: investor.relations@sbicaps.com
---	--	---	---

<b>Name of Syndicate Members</b>	<b>Investec Capital Services (India) Private Limited and SBICAP Securities Limited</b>
<b>Registrar to the Issue</b>	<b>Link Intime India Private Limited</b> Tel: +91 22 4918 6200; E-mail: bnhl.ipo@linkintime.co.in; <b>Investor grievance email:</b> bnhl.ipo@linkintime.co.in
<b>Statutory Auditor</b>	<b>Deloitte Haskins &amp; Sells, Chartered Accountants</b>
<b>Name of Credit Rating Agency and grading obtained, Debenture Trustee</b>	Not Applicable
<b>Self Certified Syndicate Banks</b>	The list of SCSBs notified by SEBI for the ASBA process is available on the SEBI website at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> , or at such other website as may be prescribed by SEBI from time to time. A list of the Designated SCSB Branches with which an ASBA Bidder (other than an RIB using the UPI Mechanism), not Bidding through Syndicate/Sub Syndicate or through a Registered Broker, may submit the ASBA Forms, is available at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34</a> , and at such other websites as may be prescribed by SEBI from time to time.
<b>Registered Brokers</b>	The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the website of BSE and the NSE at <a href="http://www.bseindia.com">http://www.bseindia.com</a> and <a href="https://www.nseindia.com">https://www.nseindia.com</a> , respectively, as updated from time to time.

Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable:	The list of the RTAs eligible to accept ASBA Forms at the Designated RTA Locations, is provided on the websites of Stock Exchanges at <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> and at the website of SEBI at <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> . The list comprising the details of branches of the SCSBs at the Broker Centres, named by the respective SCSBs to receive deposits of the Bid cum Application Forms from the Registered Brokers will be available on the website of the SEBI at <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> and updated from time to time. For further details, see “Offer Procedure” on page 522 of the RHP.
---	--

## PROMOTERS OF OUR COMPANY

Sayaji Hotels Limited, Sayaji Housekeeping Services Limited, Kayum Dhanani, Raoof Dhanani and Suchitra Dhanani are the Promoters of our Company.

### Details of our Promoters:

**Sayaji Hotels Limited :** SHL was incorporated as Monali Land and Housing Company Private Limited on April 5, 1982 at Ahmedabad as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Gujarat. Subsequently SHL was converted to a public limited company and its name was changed to Monali Land and Housing Company Limited, pursuant to a fresh certificate of incorporation consequent upon change of name dated May 1, 1987.

**Sayaji Housekeeping Services Limited :** SHKSL was incorporated as Sayaji Housekeeping Services Limited on March 16, 2016 at Bengaluru as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the RoC. The registered office of SHKSL is F1 C2 Sivavel Apartment, 2 Alagappa Nagar, Zamin Pallavaram, Chennai, Tamil Nadu, 600 117 India.

**Kayum Dhanani :** aged 48 years (date of birth: May 7, 1972), is a resident Indian national. He is a resident of Van Goghs Garden Unit No 0502, Kasturba Road Cross, Bengaluru, Karnataka, India.

**Raoof Dhanani :** aged 57 years (date of birth: December 13, 1963), is a resident Indian national. He is a resident of Kalpataru Heights, Flat No. 281, 28th Floor, Dr. Anandrao Nair Road, Agripada, Mumbai 400 011, Maharashtra, India.

**Suchitra Dhanani :** aged 56 years (date of birth: July 13, 1964), is a resident Indian national. She is a resident of Saaz, BF 8 & 9, Scheme No. 74-C, Vijay Nagar, Indore 452 010, Madhya Pradesh, India.

For details in respect of their date of birth, age, personal address, educational qualifications, experience in the business, positions and posts held in the past, business and financial activities, other directorships and special achievements, if any, see “Our Management” and “Our Promoters and Promoter Group” beginning on page 241 and page 259 respectively, of the RHP.

## OUR BUSINESS OVERVIEW AND STRATEGY

**Business Overview :** We own and operate Barbeque Nation Restaurants, one of India’s leading casual dining restaurant chains (in terms of outlet count as of September 30, 2020) according to the Technopak Report, and International Barbeque Nation Restaurants. We also own and operate Toscano Restaurants and UBQ by Barbeque Nation Restaurant. The first Barbeque Nation Restaurant was launched in 2006 by SHL, one of our Promoters. We launched our first Barbeque Nation Restaurant in 2008, and subsequently acquired five Barbeque Nation Restaurants owned by SHL in 2012. We have steadily grown our owned and operated Barbeque Nation Restaurant network from a single restaurant in 2008 to 147 Barbeque Nation Restaurants (including opened, temporarily closed and under construction outlets) across 77 cities in India and six International Barbeque Nation Restaurants in three countries outside India as of December 31, 2020.

**Our Strengths :** 1) Barbeque Nation is one of India’s fastest growing and widely recognised restaurant brands in the rapidly growing CDR market; 2) Steady growth in covers and consistent APC with a relatively high proportion of total revenues from weekday sales and lunch covers; 3) Attractive offerings based on constant menu innovation and customer focus; 4) Strong business processes and back-end systems leading to efficient operations; 5) Experienced staff and value-oriented business culture led by some of our Promoters and our senior management team bringing experience from well-known hospitality brands; and 6) Proven track record of revenue growth.

**Our Strategies :** 1) Increase same store sales growth, revenue per store and profitability as the vintage of our Barbeque Nation Restaurants increases; 2) Continue expansion in Indian cities; 3) Preserve our customer and team-focused culture and values; 4) Expansion through owned & franchise formats in select international markets; and 5) Continue evaluating strategic brand acquisitions.

## BOARD OF DIRECTORS

Sr. No.	Name	Designation	Experience including current/past position held in other firms
1	T Narayanan Unni	Chairman and a Non-Executive Independent Director	He holds a bachelor’s degree in commerce from Vikram University, Ujjain and a bachelor’s degree in law from University of Indore. He is a member of the ICAI and a practising chartered accountant since July 1, 1975.
2	Kayum Dhanani	Managing Director	He has been associated with Sara Suole Private Limited since 2005, which is involved in the business of manufacturing, processing and selling leather goods including, soles, shoes and other leather accessories.
3	Rahul Agrawal	Whole-time Director and Chief Executive Officer	He was associated with Ernst & Young Private Limited and Beacon BVM Advisors Private Limited. He was also associated with CX Advisors LLP from October 2009 to July 2017. He joined our Company on July 24, 2017.
4	Raoof Dhanani	Non-Executive Director	He was involved in the fertilizers business, which he divested in the year 2013. He joined the management of SHL in 2013 and is currently involved in managing the operations of SHL.
5	Suchitra Dhanani	Non-Executive Director	She was appointed as a consultant from January 2012 to March 2012, and later as an employee of our Company until March 2013. She was subsequently appointed as a Director of our Company on July 1, 2015.
6	Tarun Khanna	Non-Executive, Nominee Director	He was previously associated with Citibank NA, Yes Bank Limited and GE Capital Transportation Financial Services Limited. He joined CX Advisors LLP in February 2009 where he is currently a partner.
7	Devinjit Singh	Non-Executive Director	He was previously associated with Carlyle Group for over nine years and with Citigroup N.A. and Citigroup Global Markets India Private Limited. He joined Xponentia Capital Partners in 2018 as the Founder and Managing Partner.
8	Abhay Chaudhari	Non-Executive Independent Director	He held the position of president and chief operating officer of SBI Capital Markets Limited, Mumbai during his tenure was involved with management, merger and advisory, private equity, equity and debt markets and credit and project advisory.
9	Natarajan Ranganathan	Non-Executive Independent Director	He was previously associated with Helion Advisors Private Limited and is currently a designated partner at Foundation Partners LLP and Schatz Consulting LLP.

For further details in relation to our Board of Directors, see “Our Management” on page 241 of the RHP.

## OBJECTS OF THE OFFER

Each of the Selling Shareholders will be entitled to their respective portion of the proceeds of the Offer for Sale, after deducting their portion of the Offer related expenses and relevant taxes thereon. Our Company will not receive any proceeds from the Offer for Sale.

### Net Proceeds

The details of the proceeds of the Fresh Issue are summarised in the table below:

(in ₹ million)

Particulars	Amount**
Gross Proceeds of the Fresh Issue	Up to 1,800 <sup>(1)</sup>
Less: Offer expenses apportioned to our Company*	[•]
Net Proceeds	[•]

\*Other than the listing fees which will be paid by our Company, all costs, fees and expenses with respect to the Offer will be shared amongst our Company and the Selling Shareholders, on a pro rata basis, in proportion to the number of Equity Shares, allotted by our Company in the Fresh Issue and sold by each Selling Shareholder in the Offer for Sale, upon the successful completion of the Issue, in accordance with applicable law.

<sup>(1)</sup> Our Company had filed the Draft Red Herring Prospectus with a fresh issue size of up to ₹ 2,750 million. Subsequently, our Company has increased the size of the fresh issue as disclosed in the Draft Red Herring Prospectus in accordance with Schedule XVI(2)(a)(iii) of the SEBI ICDR Regulations to up to ₹ 3,299.69 million. Our Company and TPL have undertaken a Pre-IPO Placement of 5,951,132 Equity Shares for an aggregate amount equal to approximately ₹ 1,499.69 million. Pursuant to the Pre-IPO Placement, the size of the fresh issue of up to ₹ 3,299.69 million is reduced by approximately ₹ 1,499.69 million, and accordingly, the size of the Fresh Issue is up to ₹ 1,800 million. For details on the Pre-IPO Placement, see "Capital Structure – Notes to the Capital Structure – Equity Share Capital History of our Company" on page 104 of the RHP.

\*\*To be determined upon finalisation of the Offer Price and updated in the Prospectus prior to filing with the RoC.

### Proposed schedule of implementation and deployment of Net Proceeds

Our Company proposes to deploy the Net Proceeds for the aforesaid purpose in accordance with the schedule of deployment of funds set forth in the table below. As on the date of this Red Herring Prospectus, our Company has not deployed any funds towards the Net Proceeds:

Objects	Amount	Amount to be deployed from the Net Proceeds in Fiscal 2022	Amount to be deployed from the Net Proceeds in Fiscal 2023
Capital expenditure for expansion and opening of new restaurants by the Company	546.19	420.15	126.04
Prepayment or repayment of all or a portion of certain outstanding borrowings obtained by our Company on a consolidated basis	750.00	750.00	Nil
General corporate purposes*	[•]	[•]	[•]
<b>Total</b>	<b>[•]</b>	<b>[•]</b>	<b>[•]</b>

\*To be determined upon finalisation of the Offer Price and updated in the Prospectus prior to filing with the RoC. The amount utilised for general corporate purposes shall not exceed 25% of the gross proceeds of the Fresh Issue.

Note: Details included in the table above are subject to rounding differences.

**Details of means of finance:** Not Applicable. Since our Company does not propose to fund a project from the Net Proceeds, we confirm that the requirement under the SEBI ICDR Regulations for firm arrangements of finance to be made through verifiable means towards at least 75% of the stated means of finance for a specific project proposed to be funded from the issue proceeds, (excluding the amount to be raised through the Offer) does not apply.

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public issues / rights issues, if any, of the Company in the preceding 10 years:** Not Applicable

**Terms of Issuance of Convertible Security, if any:** Not Applicable

**Name of Monitoring Agency:** Axis Bank Limited

**Shareholding Pattern as on the date of the RHP:**

Category of shareholder	Number of fully paid up equity shares held	Shareholding as a % of total number of shares
Promoter and Promoter Group	16,225,421	47.80%
Public	17,717,499	52.20%
<b>Total</b>	<b>33,942,920</b>	<b>100%</b>

**Number of Equity Shares proposed to be sold by Selling Shareholders:**

Name of the Selling Shareholder	Number of Equity Shares offered in the Offer for Sale
SHKSL	up to 1,018,288
Azhar Dhanani	up to 339,430
Sadiya Dhanani	up to 339,430
Sanya Dhanani	up to 339,430
TPL	up to 3,323,106
AAJVIT	up to 71,186
MPL	up to 26,600
<b>Total</b>	<b>up to 5,457,470</b>

## RESTATED FINANCIAL STATEMENTS

The following information has been derived from our Restated Consolidated Financial Statements for the last three Fiscals and the eight months period ended November 30, 2020:

### Summary of Restated Consolidated Financial Information

(₹ in million except per share data)

Particulars	Eight months ended November 30, 2020	Fiscal 2020	Fiscal 2019	Fiscal 2018
Share capital	139.96	139.96	139.92	138.00
Net worth	(149.24)	59.16	1,316.28	1,449.89
Revenue from continuing operations	2,366.08	8,507.94	7,425.41	5,904.48
Profit after tax (from continuing operations)	(1,006.48)	(329.28)	(212.02)	67.79
Profit after tax	(1,006.48)	(329.28)	(383.86)	(58.00)
Basic earnings per share (continuing operations)	(35.96)	(11.77)	(8.31)	2.14
Diluted earnings per share (continuing operations)	(35.96)	(11.77)	(8.31)	2.14
Basic earnings per share	(35.96)	(11.77)	(14.45)	(2.51)
Diluted earnings per share	(35.96)	(11.77)	(14.45)	(2.51)
Net Asset Value per Equity Share <sup>(1)</sup>	(5.33)	2.11	47.04	52.53
Total borrowings (as per balance sheet)	2,469.82	2,449.63	1,578.56	1,276.57

<sup>(1)</sup> Consolidated Net Asset Value per equity share is calculated as consolidated Net asset value (Net Worth) as restated at the end of the year/ Number of equity shares outstanding at the end of the year.

The following information has been derived from our Special Purpose Restated Standalone Financial Statements for the last three Fiscals and the eight months period ended November 30, 2020:

### Summary of Special Purpose Restated Standalone Financial Information

(₹ in million except per share data)

Particulars	Eight months ended November 30, 2020	Fiscal 2020	Fiscal 2019	Fiscal 2018
Share capital	139.96	139.96	139.92	138.00
Net worth	4.78	757.81	1,709.81	1,809.63
Revenue	2087.91	7903.58	7,076.29	5,763.04
Profit after tax	(797.71)	(926.65)	(370.15)	201.04
Basic earnings per share	(28.50)	(33.11)	(13.96)	7.07
Diluted earnings per share	(28.50)	(33.11)	(13.96)	7.03
Net asset value per Equity Share	0.17	27.07	61.10	65.57
Total borrowings (as per balance sheet)	1949.23	1924.02	992.20	819.44

## INTERNAL RISK FACTORS

Below mentioned risks are the top 5 risk factors as per the RHP:

- 1) The outbreak of the 2019 novel coronavirus ("COVID-19") pandemic, as well as GoI measures to reduce the spread of COVID-19, have had a substantial impact on our restaurant operations and the timing of how long the COVID- 19 pandemic and the related GoI measures will last is still uncertain.
- 2) Deterioration in the performance of, or our relationships with, third-party delivery aggregators, may adversely affect our business, results of operations and financial condition.
- 3) If we are unable to implement our growth strategy successfully including in relation to selecting cities and locations for our new restaurants our results of operations and financial condition may be adversely affected.
- 4) Our Company has been issued a notice from the National Anti-Profitteering Authority under the Central Goods and Services Tax Act, 2017. Any adverse decision in these matters may have a direct adverse impact on the business, operations, future prospects and financial position of our Company and an indirect impact on the reputation, profitability and business of our Company.
- 5) SHL, Kayum Dhanani, Raoof Dhanani and Suchitra Dhanani, who are Promoters, and certain Promoter Group members were involved in SEBI proceedings in relation to certain non-compliances under securities related laws.

## SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

### A. Total number of outstanding litigations/ regulatory action against the Company and amount involved:

Nature of cases	No. of cases	Total amount involved (in ₹ million)
<b>Litigation involving our Company</b>		
<i>Against our Company</i>		
Material civil cases	1	3.92
Criminal cases	3	Not ascertainable
Action taken by statutory and regulatory authorities	23	Not ascertainable
Direct tax cases	7	127.53
Indirect tax cases	29	177.73



**B. Top 5 material outstanding litigations / regulatory action against the Company: (Tax matters excluded)**

Sr. No.	Particulars	Litigation filed by	Current Status	Amount involved (₹ in Millions)
1	Our Company had received a notice dated September 30, 2019 from the National Anti-Profitteering Authority (GST), Department of Revenue, Ministry of Finance, Government of India ("NAA") forwarding the report of the Director General of Anti-Profitteering ("DGAP") dated September 4, 2019, which had alleged profiteering, amounting to ₹325.88 million against the Company under Section 171 of the GST Act based on an investigation as to whether GST reduction benefit from 18% to 5% during the period from November 15, 2017 to March 31, 2019 was passed on by the Company to the end customer. The notice issued by the NAA directs the Company to show cause as to why the DGAP report should not be accepted and the liability for profiteering should not be determined against the Company. Our Company appeared before the NAA for hearings on various dates and made its written submissions to the NAA on November 14, 2019, December 2, 2019, and February 15, 2020. The NAA passed an interim order in the matter on May 20, 2020 stating that the report of the DGAP could not be accepted and directed the DGAP to submit a fresh report after conducting further investigation within 3 months and also to recompute the profiteered amount. Pursuant to the order of the NAA, the DGAP issued various notices to our Company, seeking information or documents in relation to the alleged profiteering. Our Company has filed a writ petition before the High Court of Karnataka challenging the order of the NAA dated May 20, 2020. On July 15, 2020, the High Court of Karnataka granted an interim order in favour of the Company and granted a stay of the impugned order which was subsequently extended on August 12, 2020 to be operational till further orders. On September 10, 2020, the NAA has filed a transfer petition before the Supreme Court of India, for transfer of the writ petition to the Delhi High Court, which is pending. In December 2020, the respondents filed their statement of objections to the writ petition filed by the Company before the High Court of Karnataka.	National Anti-Profitteering Authority (GST), Department of Revenue, Ministry of Finance, Government of India and Director General of Anti-Profitteering.	The matter is currently pending	₹325.88
2	Rahul Yadav has filed a criminal complaint against the Company on July 14, 2020 with the SHO, Medical College Police Station, Meerut alleging that he was served non-vegetarian food instead of vegetarian food at the Barbeque Nation Restaurant in Meerut. He also filed a complaint before the District Consumer Disputes Redressal Forum, Meerut (DCDRF) on July 20, 2020 seeking compensation of ₹1.60 million and ₹0.10 million as legal fees. He also filed a complaint before the Sub-Divisional Magistrate, Meerut and sent the Company a legal notice alleging deficiency in service and negligence and demanding compensation. Further, in the complaint, the Complainant disputes the response of the Company to the legal notice, wherein the Company had stated that the complainant has accepted a sum of ₹50,000 as the full and final settlement. Additionally, our Company has filed its written statement before the DCDRF, Meerut.	Rahul Yadav	The matter is currently pending	Not Quantifiable
3	Madanlal has filed a police complaint against the Company before the SHO Janakpuri Metro Police Station, New Delhi alleging that he was served non-vegetarian food instead of vegetarian food at the Barbeque Nation Restaurant in Janakpuri, New Delhi. An FIR has been registered in this matter and our Company has provided CCTV footage in response to such information sought by the investigating officer.	Madanlal	The matter is currently pending	Not Quantifiable
4	Our Company received a notice dated October 30, 2017 from the Pune Municipal Corporation ("PMC") under Section 478(1) of the Maharashtra Municipal Corporation Act, 1949 in relation to the restaurant at Deccan Mall, Pune, directing removal of alleged unauthorised construction on the terrace. Our Company filed a reply on November 7, 2017 requesting PMC to cancel the notice and an opportunity to regularize the construction. Company then challenged the said notice before the Civil Judge Junior Division, PMC Court, Pune and on November 24, 2017, the PMC Court passed an order directing both parties to maintain status-quo subject to the Company depositing the penalty amount in the court. On February 15, 2021, the PMC Court passed an order rejecting the application filed by the Company. Our Company has filed an appeal against this order.	Pune Municipal Corporation ("PMC")	The matter is currently pending	Not Quantifiable
5	On August 5, 2020, our Company received a notice from the Department of Registration and Stamps, Pune directing the Company to pay deficit stamp duty of ₹1.62 million along with a penalty of 2% per month from the date of execution of the agreement in relation to a leave and license agreement for its restaurant at Pune. On October 8, 2020, Our Company has filed a response with the Joint Sub Registrar-In-Charge (Class - 2), Haveli No. 3, Hadaspur, Pune stating that the duty paid on the document is correct and sufficient, and that there is no deficit duty as claimed in the notice.	Department of Registration and Stamps, Government of Maharashtra, Pune	The matter is currently pending	Not Quantifiable

For further details, see "Outstanding Litigation and Material Developments" beginning on page 476 of the RHP.

**C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action:** SHL, Kayum Dhanani, Raoof Dhanani and Suchitra Dhanani, who are Promoters, were involved in proceedings initiated against them by SEBI. These proceedings were in relation to show cause notices issued by SEBI, relating to certain non-compliances under securities related laws. Some of these proceedings have resulted in adverse findings being recorded by SEBI including imposition of penalties by SEBI. In respect of these matters, our Promoters have paid all such penalties. In certain other instances, the matters have been settled by payment of settlement amounts as prescribed by SEBI. Also, SHL has also been issued certain notices by BSE for non-compliance with certain provisions of the listing regulations. For further details on the regulatory / disciplinary actions against our Promoters, please see "Outstanding Litigation and Material Developments – Litigation involving our Promoters" beginning on page 481 of the RHP.

**D. Brief details of outstanding criminal proceedings against Promoters:** Kayum Dhanani, Raoof Dhanani and Sayaji Hotels Limited are involved in various criminal litigations in India. Collectively, there have been eight cases filed against our Promoters by various third parties. The matters are currently pending at various stages of adjudication before various forums. For further details, see "Outstanding Litigation and Material Developments" beginning on page 476 of the RHP.

**ANY OTHER IMPORTANT INFORMATION AS PER BRLMs / COMPANY**

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act and applicable U.S. state securities laws. The Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the Securities Act. There will be no offering of the Equity Shares in the United States.

**DECLARATION BY THE COMPANY**

We hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules guidelines/regulations issued by the Government of India or the regulations, rules or guidelines issued by SEBI, established under section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013 the SCRA, the SEBI Act or rules or regulations made there under or guidelines issued, as the case may be. We further certify that all the statements in the Red Herring Prospectus are true and correct.

**DECLARATION BY SELLING SHAREHOLDERS**

The Selling Shareholders hereby certifies that all statements and undertakings made by it in the Red Herring Prospectus specifically in relation to itself and the Equity Shares offered by it in the Offer for Sale are true and correct. The Selling Shareholders assumes no responsibility for any other statements or undertakings including statements or undertakings made or confirmed by the Company or any other persons(s) in the Red Herring Prospectus.



**THIS PAGE HAS BEEN INTENTIONALLY LEFT BLANK**

**THIS PAGE HAS BEEN INTENTIONALLY LEFT BLANK**

## TIMING FOR SUBMISSION OF BID CUM APPLICATION FORM / REVISION FORM

Bids and any revision in Bids shall be accepted only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time, -IST) during the Bid / Issue Period (except the Bid / Issue Closing Date) at the Bidding Centres as mentioned on the Bid cum Application Form, to the SCSBs at the Designated Branches (a list of such branches is available at the website of the SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> or to the respective members of the Syndicate at the Specified Locations, the Registered Brokers at the Broker Centre or the RTAs / CDPs at the Designated RTA Locations / Designated CDP Locations respectively. On the Bid / Issue Closing Date, the Bids and any revision in the Bids shall be accepted only between 10.00 a.m. and 3.00 p.m. IST.

## DETAILS OF BIDDING CENTRES

### IIFL SECURITIES LIMITED

**Mumbai:** IIFL Securities Limited: 1A, Building No 105, Opp. Bharat House, Mumbai Samachar Marg, Fort Mumbai – 400001, T: 9167997482/9167997481; IIFL Securities Limited: 201, 2nd Flr, Cabin No:5, Parasmani Shopping Centre, Parasmani Complex, Nr Dadar Rlwy Stn, 95 Naigaum Cross Rd, MMGS Marg, Dadar – 400014, T: 7798307393; IIFL Securities Limited: 6th Floor, Ackruti Centre Point, Central Road, Marol MIDC, Andheri East, Mumbai – 400093, T: 9004930729; IIFL Securities Limited: Shree Manek Nagar CHS, Office No.6, Punjabi Lane, Borivali West, Mumbai, Maharashtra; (Opp New India Bank), T: 9850207105; IIFL Securities Limited: Ground Floor, Hubtown Solaris, N. S. Phadke Marg, Vijay Nagar, Opp Teli Galli, Andheri (East), Mumbai 400 069, T: 9969750852; JM Financial Services Ltd, 2,3,4 Kamanwala Chambers, Ground Floor, Sir P M Road, Fort, Mumbai 400 001; JM Financial Services Ltd, 602, 6th Floor, Kingston, Tejpal Road, Near Railway Crossing, Vile Parle (East), Mumbai 400 057; JM Financial Services Ltd, 1st Floor, 101, 1st Floor, Abhilasha II CHSL, Punjabi Lane, Off Chandavarkar Road, Borivali West, Mumbai -400092; JM Financial Services Ltd, 328, 3rd Floor, Vardhman Market, Sector 17, Above DCB, Vashi, Navi Mumbai; JM Financial Services Ltd, Atlantic Commercial Tower, 211, 2nd Floor, RB Mehta Marg, Near Patel Chowk & Jain Mandir, Ghatkopar (East), Mumbai – 400 077; JM Financial Services Ltd, Abhishek Commercial Complex, Office No.8, 1st Floor, Above Dena Bank, Next to Aditi Hotel, Plot No.104, S V Road, Malad West, Mumbai-400064; Kotak Securities Limited., 32, Gr Flr., Raja Bahadur Compound, Opp Bank of Maharashtra, Fort, T: 22655084; LKP Securities Limited, 207, VEENA CHAMBERS, 21, DALAL STREET, FORT, MUMBAI 400 001; SMC Global Securities Limited, 258, Perin Nariman Street First Floor Fort mumbai -400001 Ph no 9930055430; ICICI Securities Ltd., 163 Backbay Reclamation, H T Parekh Marg, Churchgate, Mumbai – 400020, Tel: 00-91-22-66377463 / 7350; RR Equity Brokers Pvt. Ltd., 82/1, Apollo House, Ground Floor, Opposite Jammu & Kashmir Bank, Mumbai Samachar Marg, Mumbai 400023, MAHARASHTRA, Ph: +91-22-40544201/224/22702002; Edelweiss Broking Limited; 104, P J Towers, BSE bldg., Fort, Mumbai – 400001; Motilal Oswal Financial Services: Motilal Oswal Towers, Junction of Gokhale & Sayani Road, Prabhadevi, Mumbai 400025: 022-62786726/6722; Sharekhan Limited: 10Th Flr., Beta Building, Lodha Ithink Techno Campus, Opp. Kanjurmarg Railway station, Kanjurmarg (East) :- 400042, T-6116 9179; Yes Securities (India) Limited: AFL House, 4th Floor, Lok Bharati Complex, Marol-Maroshi Road, Andheri (E), Mumbai -400059; **New Delhi:** IIFL Securities Limited: 510-514, 5th Floor, Ashoka Estate Bldg - 24, Barakhamba Road, Connaught Place – 110001, T: 9310527000/9871047900; JM Financial Services Ltd, 5 G&H, 5th Floor, Hansalaya Building, 15, Barakhamba Road, New Delhi -110 001; Kotak Securities Limited., Unit number 601 & 608, 6th Floor, World Trade Tower Building, Tower B, Plot number C1, Sector 16, Noida, (New Delhi) - 201301. Tel: 0120-6760435/0120-4869326; SMC Global Securities Limited, 17, Netaji Subhash Marg, Daryaganj, New Delhi-110 002 Ph no 9910644949, 8595851823; RR Equity Brokers Pvt. Ltd. , 412-422, Indraprakash Building, 21, Barakhamba Road, New Delhi – 110001, 011-23354802; RR Equity Brokers Pvt. Ltd. , N-24, Middle Circle, Connaught Place, New Delhi – 110001, Ph: 011- 23353480, 23353768.

### AXIS CAPITAL LIMITED

**MUMBAI:** Axis Capital Ltd, 4A/5C, Khatau Bldg., Ground floor, Alkesh Dinesh Mody Marg, Fort, Pin:400001, Ph:022-22677901; ANS Pvt Ltd, C/9, Satyam Shopping Centre, M G Road, Ghatkopar (E), Pin:400077, Ph:022-25104141; ANS Pvt Ltd, A-123/124, Satyam Shopping Centre, M G Rd, Ghatkopar (E), Pin:400077, Ph:022-39558604; Tanna Financial Services, C/4, Keshavnidhi, Mulji Nagar-2, Saibaba Nagar, Borivali (W), Pin:400092, Ph:022-42364146; Anand Rath Share & Stock Brokers Ltd, A - Wing, 901, 10th Floor, Express Zone, Western Express Highway, Opp. Oberoi Mall, Malad (East), Pin:400097, Ph:9869323656; Anand Rath Share & Stock Brokers Ltd, Ground Flr, Shop No. 3&4, Raghukul Bldg, Tata Lane, Near Kasturi Plaza, Ramnagar, Dombivali East, Ph:9324904791; Anand Rath Share & Stock Brokers Ltd, Shop 11, Ground Floor, Thacker Tower, Plot 86, Sector 17, Vashi, Navi Mumbai, Pin:400702, Ph:9833697547; Anand Rath Share & Stock Brokers Ltd, Shop No. 10, Grd Flr, Chandan Mansion, Opp. Portuguese Church, Gokhale Road, Dadar (W), Pin:400028, Ph:9819918988; Anand Rath Share & Stock Brokers Ltd, Shop no. 5, Arihant Darshan, 90 Feet Road, Next to IDBI Bank. Bhayandar (W), Pin:401101, Ph:9867934960; Anand Rath Share & Stock Brokers Ltd, Shop No. 55, Grd Flr, Bhatia Niwas, Bhuleshwar, 466, Chira Bazar, J.S.S Road, Pin:400002, Ph:9324843611; Bonanza Portfolio Ltd, Bonanza House, Plot No M2, Cama Industrial estate, Walbhat road, Goregoan East, Pin:400063; Centrum Broking Ltd, Level 3, Centrum House, CST Road, Kalina, Santacruz (E), Pin:400098, Ph:022-42159000; Dalal & Broacha Stock Broking Pvt Ltd, 1114/1115, Maker Chamber V, 11th Floor, 221, Nariman Point, Pin:400021, Ph:022-66212514; Eureka Stock & Share Broking Services Ltd, Raheja Chambers, Room-909, 9th Floor, 213, Nariman Point, Pin:400021, Ph:022-22025941; HDFC Securities, I Think Techno Campus, Building - B, Alpha, Office Floor 8, Near Kanjurmarg Station, Opp. Crompton Greaves, Kanjurmarg (E), Pin:400042, Ph:022-30750172; IDBI Capital Markets & Securities Ltd, 5th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Pin:400005, Ph:9619817448; JM Financial Services Ltd, 2,3,4 Kamanwala Chambers, Ground Floor, Sir P M Road, Fort, Pin:400001, Ph:022-22665577; JM Financial Services Ltd, 602, 6th Floor, Kingston, Tejpal Road, Near Railway Crossing, Vile Parle (East), Pin:400057, Ph:022-26636731; JM Financial Services Ltd, 1st Floor, 101, 1st Floor, Abhilasha II CHSL, Punjabi Lane, Off Chandavarkar Road, Borivali West, Pin:400092, Ph:022-29686703; JM Financial Services Ltd, 328, 3rd Floor, Vardhman Market, Sector 17, Above DCB, Vashi, Navi Mumbai, Ph:06632-6632 9200; JM Financial Services Ltd, Atlantic Commercial Tower, 211, 2nd Floor, RB Mehta Marg, Near Patel Chowk & Jain Mandir, Ghatkopar (East), Pin:400077, Ph:022-25013607; JM Financial Services Ltd, Abhishek Commercial Complex, Office No.8, 1st Floor, Above Dena Bank, Next to Aditi Hotel, Plot No.104, S V Road, Malad West, Pin:400064, Ph:022-28822831; Keynote Capitals Ltd, The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Pin:400028, Ph:022-30266000; KJMC Capital Market Services Ltd, 168, Atlanta, 16th Floor, Nariman Point, Pin:400021, Ph:022-40945500; Kotak Securities



## DETAILS OF BIDDING CENTRES

Ltd, 32, Gr Flr., Raja Bahadur Compound, Opp Bank of Maharashtra, Fort, Pin:400023, Ph:022-22655074; LKP Securities Ltd, 207, Veena Chambers, 21 Dalal Street, Fort, Pin:400001, Ph:022-22660171; Prabhudas Lilladher Pvt Ltd, Sadhana House, 3 rd Floor, 570, P. B. Marg, Behind Mahindra Tower, Worli, Pin:400018, Ph:9819647772; PRL Stock & Share Brokers Pvt Ltd, Pukhraj Lunkar, Shree Sitaram Sadan, B-Block, 282, Princess Street, Pin:400002, Ph:022-22090509; RR Equity Brokers Pvt Ltd, 82/1, Apollo House, Ground Floor, Opposite Jammu & Kashmir Bank, Mumbai Samachar Marg, Pin:400023, Ph:022-40544201; **NEW DELHI: Axis Capital Ltd, Level 3B (4th Floor), DLF Centre, Sansad Marg, Connaught Place, Pin:110001, Ph:011-61289088;** Anand Rathni Share & Stock Brokers Ltd, 2nd Floor, Unit No. 6, DDA Building No. 11, Vardhman Trade Centre, Nehru Place, Pin:110019, Ph:9313133170; Bonanza Portfolio Ltd, 4353/4C Madan Mohan Street Ansari Road, Darya Ganj, Pin:110002; JM Financial Services Ltd, 5 G&H, 5th Floor, Hansalaya Building, 15, Barakhamba Road, Pin:110001, Ph:011-49537800; Kotak Securities Ltd, Unit number 601 & 608, 6th Floor, World Trade Tower Building, Tower B, Plot number C1, Sector 16, Noida, Pin:201301, Ph:0120-6760435; RR Equity Brokers Pvt Ltd, 412-422, Indraprakash Building, 21, Barakhamba Road, Pin:110001, Ph:011-23354802; RR Equity Brokers Pvt Ltd, N-24, Middle Circle, Connaught Place, Pin:110001, Ph:011-23353480;

## AMBIT CAPITAL PRIVATE LIMITED

**MUMBAI:** Ambit Capital Private Ltd: 449, Ambit House, Senapati Bapat Marg, Lower Parel, Mumbai 400016, Bonanza Portfolio Limited, Bonanza House, Plot No M2, Cama Industrial estate, Walbhat road, Goregoan East Mumbai 400063; Centrum Wealth Management, Level 3, Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai 400098; Edelweiss Broking Limited, Mumbai; ICICI Securities, 163 Bayback Reclamation, H.T Parikh Marg, Churchgate, Mumbai; Kotak Securities Limited, 32, Gr Flr., Raja Bahadur Compound, Opp Bank of Maharashtra, Fort, Mumbai T: 22655084; ; LKP Securities, Veena Chambers, 207, 21, Dalal St, Fort, Mumbai; Motilal Oswal Financial Services Ltd. Motilal Oswal Towers, Junction of Gokhale & Sayani Road, Prabhadevi, Mumbai 400025; Nirmal Bang Securities, B/101 Khandelwal House, 1st Floor, Poddar Road, Near Poddar Park, Malad (East), Mumbai - 400 097; RR Equity Brokers Pvt. Ltd., 82/1, Apollo House, Ground Floor, Opposite Jammu & Kashmir Bank, Mumbai Samachar Marg, Mumbai 400023, Maharashtra, Ph: +91-22-40544201/224/22702002; Sharekhan Limited, 10Th Flr., Beta Building, Lodha Ithink Techno Campus, Opp. Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai; SMC Global Securities, 258, Perin Nariman Street First Floor Fort, Mumbai ; Yes Securities, AFL House, 4th Floor, Lok Bharati Complex, Marol-Maroshi Road, Andheri East, Mumbai; Prabhudas Lilladher Limited: 3rd Floor, Sadhana House, 570, P.B. Marg, Worli, Mumbai – 400018, JM Financial Services Ltd, 2,3,4 Kamanwala Chambers, Ground Floor, Sir P M Road, Fort, Mumbai 400 001; JM Financial Services Ltd, 602, 6th Floor, Kingston, Tejpal Road, Near Railway Crossing, Vile Parle (East), Mumbai 400 057.; JM Financial Services Ltd, 1st Floor, 101, 1st Floor, Abhilasha II CHSL, Punjabi Lane, Off Chandavarkar Road, Borivali West, Mumbai -400092.; JM Financial Services Ltd, 328, 3 rd Floor, Vardhman Market, Sector 17, Above DCB, Vashi, Navi Mumbai; JM Financial Services Ltd, Atlantic Commercial Tower, 211, 2nd Floor, RB Mehta Marg, Near Patel Chowk & Jain Mandir, Ghatkopar (East), Mumbai – 400 077; JM Financial Services Ltd, Abhishek Commercial Complex, Office No.8, 1st Floor, Above Dena Bank, Next to Aditi Hotel, Plot No.104, S V Road, Malad West, Mumbai-400064. **NEW DELHI:** Bonanza Portfolio Limited, 4353/4C Madan Mohan Street Ansari Road, Darya Ganj New Delhi - 11002 ; Kotak Securities Limited, Unit number 601 & 608, 6th Floor, World Trade Tower Building, Tower B, Plot number C1, Sector 16, Noida, (New Delhi) - 201301.Tel: 0120-6760435/0120-4869326; RR Equity Brokers Pvt. Ltd. , N-24, Middle Circle, Connaught Place, New Delhi – 110001, Ph: 011- 23353480, 23353768; RR Equity Brokers Pvt. Ltd. , 412-422, Indraprakash Building, 21, Barakhambha Road, New Delhi – 110001, 011-23354802; SMC Global Securities, 17, Netaji Subhash Marg, Daryaganj, New Delhi; JM Financial Services Ltd, 5 G&H, 5th Floor, Hansalaya Building, 15, Barakhamba Road, New Delhi -110 001;

## SBICAP SECURITIES LIMITED

**Mumbai:** Centrum Broking Ltd. Level 3, Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai 400098, INDIA, Ph:022-2266 5577 - 80, 6136 3400, Mr. Sona Verghese/Kamlesh Tejwani/Ms Armin Irani; JM Financial Services Ltd, 1st Floor, 101, 1st Floor, Abhilasha II CHSL, Punjabi Lane, Off Chandavarkar Road, Borivali West, Mumbai -400092., Ph:022-26636731-34, 26135202-03, Mr Ashit Vora/Ms. Rani Jaiswal; JM Financial Services Ltd, 2,3,4 Kamanwala Chambers, Ground Floor, Sir P M Road, Fort, Mumbai 400 001, Ph: 22 29686703 | 22 29686700, Ms Jyotsna Solanki/Mr. Bipin Chauhan; JM Financial Services Ltd, 328, 3 rd Floor, Vardhman Market, Sector 17, Above DCB, Vashi, Navi Mumbai, Ph: 6632 9200/03/04/27896024-26, Mr. Sunil Gujar; JM Financial Services Ltd, 602, 6th Floor, Kingston, Tejpal Road, Near Railway Crossing, Vile Parle (East), Mumbai 400 057., Ph:022 - 25013607, Mr. Beren Solanki/Ms. Prajakta/Ms. Pritha Mukherjee; JM Financial Services Ltd, Abhishek Commercial Complex, Office No.8, 1st Floor, Above Dena Bank, Next to Aditi Hotel, Plot No.104, S V Road, Malad West, Mumbai-400064., Ph:022- 288 22 831 / 32 /34., Mr. Nayan Parikh/Ms. Jyoti Sharma; JM Financial Services Ltd, Atlantic Commercial Tower, 211, 2nd Floor, RB Mehta Marg, Near Patel Chowk & Jain Mandir, Ghatkopar (East), Mumbai – 400 077., ; Kotak Securities Limited., 32, Gr Flr., Raja Bahadur Compound, Opp Bank of Maharashtra, Fort, T: 22655084;,, ; LKP SECURITIES LIMITED , 207, VEENA CHAMBERS, 21, DALAL STREET, FORT, MUMBAI 400 001, Phone (011) 49537800, Mr. Umesh Yadav/Mr. Ashishkumar Jhigran; Prabhudas Lilladher Pvt Ltd, 3rd Floor, Sadhana House, 570, P.B. Marg, Worli, Mumbai - 400018, (022) 66322293/ 9819647772, Nilesh Shinde; SBICAP Securities Limited, Marathon Futorex, 12th floor, A&B wing, Mafatlal Mill Compound, N. M. Joshi Marg, Lower Parel, Mumbai : 400013., ; Sharekhan Limited, 10Th Flr., Beta Building, Lodha Ithink Techno Campus, Opp. Kanjurmarg Railway station, Kanjurmarg (East) :- 400042 , T-6116 9179, 9766353335, Adrish Kilaniya; Yes Securities (India) Ltd. AFL House, 4th Floor, Lok Bharati Complex, Marol-Maroshi Road, Andheri (E), Mumbai -400059 Kotak Securities Limited., 32, Gr Flr., Raja Bahadur Compound, Opp Bank of Maharashtra, Fort, T: 22655084;,, ; **New Delhi:** JM Financial Services Ltd, 5 G&H, 5th Floor, Hansalaya Building, 15, Barakhamba Road, New Delhi -110 001, Ph : 020- 67602400/67602415-18/9730003080/9730003079;,, Mr Anand Shirke/Mr Rahul Gadge; Kotak Securities Limited., Unit number 601 & 608, 6th Floor, World Trade Tower Building, Tower B, Plot number C1, Sector 16, Noida, (New Delhi) - 201301.Tel: 0120-6760435/0120-4869326;,, Ph:0281-6194000, Mr Shailesh Dhabhi/Ms. Mittal Dave; SBICAP Securities Limited , C/O SBI, 57, 1ST & 2ND FLOOR, PANCHKUIAN ROAD, NEAR R.K.ASHRAM MARG METRO STATION, NEW DELHI - 110001., 7301946232, Abhishek Sinha; Kotak Securities Limited., Unit number 601 & 608, 6th Floor, World Trade Tower Building, Tower B, Plot number C1, Sector 16, Noida, (New Delhi) - 201301.Tel: 0120-6760435/0120-4869326;

**THIS PAGE HAS BEEN INTENTIONALLY LEFT BLANK.**

**THIS PAGE HAS BEEN INTENTIONALLY LEFT BLANK.**



# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)

## BIDDER'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid Cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

## INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an 'indication to make an Offer' and not 'an Offer'.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid Cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 200,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Offer Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the First Bidder is required to sign the Bid Cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
  - QIBs and Non-Institutional Investors cannot use UPI Mechanism to apply.
  - For Retail Individual Bidders applying using UPI.**
    - Please ensure that your Bank is offering UPI facility for Public Offers.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
  - Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 522 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof.

## OFFER STRUCTURE

Particulars	Eligible Employees <sup>(1)</sup>	QIBs <sup>(2)</sup>	Non-Institutional Bidders	Retail Individual Bidders
Number of Equity Shares available for Allotment/ allocation <sup>(3)</sup>	Up to [●] Equity Shares	Not less than [●] Equity Shares	Not more than [●] Equity Shares available for allocation or Net Offer less allocation to QIB Bidders and Retail Individual Bidders	Not more than [●] Equity Shares available for allocation or Net Offer less allocation to QIB Bidders and Non-Institutional Bidders
Percentage of Offer Size available for Allotment/ allocation	The Employee Reservation Portion shall constitute upto [●]% of the post-Offer paid-up Equity Share capital of our Company	Not less than 75% of the Net Offer size shall be Allotted to QIBs. However, upto 5% of the Net QIB Portion will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining balance QIB Portion (excluding the Anchor Investor Portion). The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion.	Not more than 15% of the Net Offer	Not more than 10% of the Net Offer
Basis of Allotment/ allocation if respective category is oversubscribed*	Proportionate; unless the Employee Reservation Portion is under subscribed, the value of allocation to an Eligible Employee shall not exceed ₹200,000. In the event of undersubscription in the Employee Reservation Portion, the unsubscribed portion may be allocated, on a proportionate basis, to Eligible Employees for a value exceeding ₹200,000 up to ₹500,000 each	Proportionate as follows: (a) Up to [●] Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) [●] Equity Shares shall be Allotted on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above Up to [●] Equity Shares may be allocated on a discretionary basis to Anchor Investors of which one-third shall be available for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is being made to the other Anchor Investors.	Proportionate	Allotment to each Retail Individual Bidder shall not be less than the minimum Bid Lot, subject to availability of Equity Shares in the Retail Portion and the remaining available Equity Shares, if any, shall be allocated proportionately. For details see, "Offer Procedure" on page 522 of the RHP.
Minimum Bid	[●] Equity Shares and in multiples of [●] Equity Shares thereafter	Such number of Equity Shares so that the Bid Amount exceeds ₹200,000 and in multiples of [●] Equity Shares thereafter	Such number of Equity Shares that the Bid Amount exceeds ₹200,000 and in multiples of [●] Equity Shares thereafter	[●] Equity Shares and in multiples of [●] Equity Shares thereafter
Maximum Bid	Such number of Equity Shares in multiples of [●] to ensure that the maximum Bid Amount does not exceed ₹500,000 <sup>(5)</sup>	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid Amount does not exceed the size of the Net Offer, subject to applicable limits	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid Amount does not exceed the size of the Net Offer (excluding the QIB Portion), subject to applicable limits	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid Amount does not exceed ₹200,000
Bid Lot	[●] Equity Shares and in multiples of [●] Equity Shares thereafter			
Mode of Bidding	ASBA (except for Anchor Investors)			
Allotment Lot	A minimum of [●] Equity Shares and in multiples of one Equity Share thereafter			
Trading Lot	One Equity Share			
Who can apply	Eligible Employees	Public financial institutions as specified in Section 2(72) of the Companies Act, 2013, scheduled commercial banks, mutual funds registered with the SEBI, FPIs other than individuals, corporate bodies and family offices, VCFs, AIFs, FVCIs registered with SEBI, multilateral and bilateral development financial institutions, state industrial development corporation, insurance company registered with IRDA, provident fund (subject to applicable law) with minimum corpus of ₹250 million, pension fund with minimum corpus of ₹250 million, in accordance with applicable law, National Investment Fund set up by the Government of India, insurance funds set up and managed by army, navy or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India and Systemically Important Non-Banking Financial Company	Resident Indian individuals, Eligible NRIs, HUFs (in the name of Karta), companies, corporate bodies, scientific institutions societies and trusts and FPIs who are individuals, corporate bodies and family offices	Resident Indian individuals, Eligible NRIs and HUFs (in the name of Karta)
Terms of Payment	In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidders (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism (only RIBs) that is specified in the ASBA Form at the time of submission of the ASBA Form <sup>(4)</sup> In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Form <sup>(5)</sup>			

\*Assuming full subscription in the Offer

- Eligible Employees Bidding in the Employee Reservation Portion can Bid up to a Bid Amount of ₹500,000. However, a Bid by an Eligible Employee in the Employee Reservation Portion will be considered for allocation, in the first instance, for a Bid Amount of up to ₹200,000. In the event of under-subscription in the Employee Reservation Portion, the unsubscribed portion will be available for allocation and Allotment, proportionately to all Eligible Employees who have Bid in excess of ₹200,000, subject to the maximum value of Allotment made to such Eligible Employee not exceeding ₹500,000. An Eligible Employee Bidding in the Employee Reservation Portion can also Bid in the Retail Portion, and such Bids shall not be considered multiple Bids. The unsubscribed portion if any, in the Employee Reservation Portion shall be added back to the Net Offer. In case of under-subscription in the Net Offer, spill-over to the extent of such under-subscription shall be permitted from the Employee Reservation Portion.
- Our Company and TPL may, in consultation with the BRLMs allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is being made to other Anchor Investors.
- Subject to valid Bids being received at or above the Offer Price. The Offer is being made in accordance with Rule 19(2)(b) of the SCRR and under Regulation 6(2) of the SEBI ICDR Regulations.
- Anchor Investors are not permitted to use the ASBA process.
- Any difference between the Anchor Investor Allocation Price and the Anchor Investor Offer Price shall be payable by the Anchor Investor pay-in date as indicated in the CAN.

**To,**  
The Board of Directors  
**BARBEQUE-NATION HOSPITALITY LIMITED**

100% BOOK BUILT OFFER

ISIN : INE382M01027

**Bid cum Application Form No.**

MEMBERS OF THE SYNDICATE STAMP & CODE	REGISTERED BROKER / SCSB / CDP / RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER
		Mr. /Ms./M/s. _____ Address _____ _____ _____ Email _____ Tel. No. (with STD code) / Mobile _____
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	2. PAN OF SOLE / FIRST BIDDER
		_____
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <span style="float: right;"><input type="checkbox"/> NSDL <input type="checkbox"/> CDSL</span>
		_____
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID		

PLEASE CHANGE MY BID

**4. FROM (AS PER LAST BID OR REVISION)**

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)											
	(In Figures)								(In Figures Only)											
	8	7	6	5	4	3	2	1	Bid Price			Retail Discount			Net Price			"Cut-off" (Please ✓ tick)		
Option 1									3	2	1	3	2	1	3	2	1	<input type="checkbox"/>		
(OR) Option 2																		<input type="checkbox"/>		
(OR) Option 3																		<input type="checkbox"/>		

**5. TO (REVISED BID) (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")**

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)											
	(In Figures)								(In Figures Only)											
	8	7	6	5	4	3	2	1	Bid Price			Retail Discount			Net Price			"Cut-off" (Please ✓ tick)		
Option 1									3	2	1	3	2	1	3	2	1	<input type="checkbox"/>		
(OR) Option 2																		<input type="checkbox"/>		
(OR) Option 3																		<input type="checkbox"/>		

6. PAYMENT DETAILS [IN CAPITAL LETTERS] PAYMENT OPTION : FULL PAYMENT ☒

Additional Amount Blocked (₹ in figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_

ASBA Bank A/c No. \_\_\_\_\_

Bank Name & Branch \_\_\_\_\_

OR

UPI ID (Maximum 45 characters) \_\_\_\_\_

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDER'S UNDERTAKING" AS GIVEN ALONG WITH THE BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

**7A. SIGNATURE OF SOLE/ FIRST BIDDER**

Date : \_\_\_\_\_, 2021

**7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)  
(AS PER BANK RECORDS)**

I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer.

1) \_\_\_\_\_

2) \_\_\_\_\_

3) \_\_\_\_\_

**MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP**  
(Acknowledging upload of Bid in Stock Exchange system)

**BARBEQUE-NATION HOSPITALITY LIMITED**  
**BID REVISION FORM - INITIAL PUBLIC OFFER - NR**

Acknowledgement Slip for  
Members of the Syndicate / Sub-Syndicate  
Member / Registered Broker / SCSB /  
CDP / RTA / Agent

**Bid cum Application Form No.**

**PAN of Sole / First Bidder**

Additional Amount Blocked (₹ in figures) \_\_\_\_\_ ASBA Bank A/c No./UPI ID \_\_\_\_\_

Bank Name & Branch \_\_\_\_\_

**Stamp & Signature of SCSB Branch**

Received from Mr./Ms./M/s. \_\_\_\_\_

Telephone / Mobile \_\_\_\_\_ Email \_\_\_\_\_

**TEAR HERE**

**BARBEQUE-NATION HOSPITALITY LIMITED - BID REVISION FORM - INITIAL PUBLIC OFFER - NR**

	Option 1	Option 2	Option 3
No. of Equity Shares			
Bid Price			
Additional Amount Blocked (₹ in figures) _____			

ASBA Bank A/c No. /UPI ID \_\_\_\_\_

Bank Name & Branch \_\_\_\_\_

**Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent**

**Name of Sole / First Bidder**

\_\_\_\_\_

**Acknowledgement Slip for Bidder**

**Bid cum Application Form No.**